**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 February 2021**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC361”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25 February 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC361

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 5.962% (3 Month JIBAR as at 25 Feb 2021 of 3.642% plus 232bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2040

**Books Close Date** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** by 17:00 on26 January, 25 April, 26 July, 26 October

**Issue Date** 25 February 2021

**Date Convention** Modified Following

**Interest Commencement Date** 25 February 2021

**First Interest Payment Date** 30 April 2021

**Call / Step Up Date** 31 January 2024; 31 Jan 2027; 31 Jan 2030; 31 Jan 2033, 31 Jan 2036; 31 Jan 2039

**ISIN No.** ZAG000174483

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC361%20PricingSupplement2502.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC361%20PricingSupplement2502.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000